

# INGRAM MICRO INC.

## CONSOLIDATED STATEMENT OF INCOME

(Dollars in 000s, except per share data)

(Unaudited)

	Thirteen Weeks Ended	
	March 31, 2001	April 1, 2000
Net sales	\$ 7,193,489	\$ 7,796,350
Cost of sales	6,809,294	7,430,154
Gross profit	384,195	366,196
Selling, general and administrative expenses	313,725	295,665
Income from operations	70,470	70,531
Interest and other expense (income)	27,496	(81,449)
Income before income taxes	42,974	151,980
Provision for income taxes	16,545	57,976
Income before extraordinary items	26,429	94,004
Extraordinary gain on repurchase of debentures (net of \$0 and \$1,295 in income taxes in 2001 and 2000, respectively)	-	2,129
Net income	\$ 26,429	\$ 96,133
Diluted earnings per share	\$ 0.18	\$ 0.65
Diluted weighted average shares outstanding	149,347,433	147,336,222