

INGRAM MICRO INC.

CONSOLIDATED BALANCE SHEET

(Dollars in 000s)

(Unaudited)

	<u>March 31, 2001</u>	<u>December 30, 2000</u>
ASSETS		
Current assets:		
Cash	\$ 92,247	\$ 150,560
Investment in available-for-sale securities	55,290	52,897
Accounts receivable, including retained interest in securitized receivables, net	2,065,037	2,352,672
Inventories	2,310,747	2,919,117
Other current assets	359,915	294,838
Total current assets	<u>4,883,236</u>	<u>5,770,084</u>
Property and equipment, net	345,334	350,829
Goodwill, net	420,328	430,853
Other	55,229	57,216
Total assets	<u>\$ 5,704,127</u>	<u>\$ 6,608,982</u>
LIABILITIES AND STOCKHOLDERS' EQUITY		
Current liabilities:		
Accounts payable	\$ 2,884,455	\$ 3,725,080
Accrued expenses	303,105	350,111
Current maturities of long-term debt	22,382	42,774
Total current liabilities	<u>3,209,942</u>	<u>4,117,965</u>
Convertible debentures	223,007	220,035
Other long-term debt	268,318	282,809
Other	112,737	113,781
Total liabilities	<u>3,814,004</u>	<u>4,734,590</u>
Stockholders' equity	<u>1,890,123</u>	<u>1,874,392</u>
Total liabilities and stockholders' equity	<u>\$ 5,704,127</u>	<u>\$ 6,608,982</u>