

# INGRAM MICRO INC.

## CONSOLIDATED BALANCE SHEET

(Dollars in 000s)

(Unaudited)

	<u>December 30, 2000</u>	<u>January 1, 2000</u>
<b>ASSETS</b>		
Current assets:		
Cash	\$ 150,560	\$ 128,152
Investment in available-for-sale securities	52,897	142,338
Accounts receivable, including retained interest in securitized receivables, net	2,352,672	2,853,509
Inventories	2,919,117	3,471,565
Other current assets	294,838	373,365
Total current assets	<u>5,770,084</u>	<u>6,968,929</u>
Property and equipment, net	350,829	316,643
Goodwill, net	430,853	455,473
Other	57,216	530,882
Total assets	<u>\$ 6,608,982</u>	<u>\$ 8,271,927</u>
<b>LIABILITIES AND STOCKHOLDERS' EQUITY</b>		
Current liabilities:		
Accounts payable	\$ 3,725,080	\$ 4,322,303
Accrued expenses	350,111	317,283
Current maturities of long-term debt	42,774	31,020
Total current liabilities	<u>4,117,965</u>	<u>4,670,606</u>
Convertible debentures	220,035	440,943
Other long-term debt	282,809	876,172
Deferred income taxes and other liabilities	113,781	317,361
Total liabilities	<u>4,734,590</u>	<u>6,305,082</u>
Stockholders' equity	<u>1,874,392</u>	<u>1,966,845</u>
Total liabilities and stockholders' equity	<u>\$ 6,608,982</u>	<u>\$ 8,271,927</u>