

# INGRAM MICRO INC.

## CONSOLIDATED STATEMENT OF INCOME

(Dollars in 000s, except per share data)

(Unaudited)

	Thirteen Weeks Ended		Thirty-nine Weeks Ended	
	October 2, 1999	October 3, 1998	October 2, 1999	October 3, 1998
Net sales	\$ 6,710,093	\$ 5,707,974	\$ 20,240,181	\$ 15,814,183
Cost of sales	6,388,205	5,350,176	19,191,211	14,810,993
Gross profit	321,888	357,798	1,048,970	1,003,190
Selling, general and administrative expenses	266,447	239,370	792,131	657,808
Income from operations before reorganization costs	55,441	118,428	256,839	345,382
Reorganization costs	2,675	-	10,959	-
Income from operations	52,766	118,428	245,880	345,382
Interest and other expense	28,015	19,106	80,364	59,433
Income before income taxes	24,751	99,322	165,516	285,949
Provision for income taxes	8,913	39,530	60,863	113,996
Income before extraordinary items	15,838	59,792	104,653	171,953
Extraordinary gain on repurchase of debentures (\$6,183, net of \$2,405 in income taxes)	-	-	3,778	-
Net income	\$ 15,838	\$ 59,792	\$ 108,431	\$ 171,953
Diluted earnings per share	\$ 0.11	\$ 0.40	\$ 0.73	\$ 1.15
Diluted weighted average shares outstanding	148,042,324	150,660,080	148,098,240	149,591,271