

# INGRAM MICRO INC.

## CONSOLIDATED BALANCE SHEET

(Dollars in 000s, except per share data)

(Unaudited)

	<u>October 2, 1999</u>	<u>January 2, 1999</u>
<b>ASSETS</b>		
Current assets:		
Cash	\$ 134,963	\$ 96,682
Trade accounts receivable, net	2,738,539	2,562,050
Inventories	2,735,175	3,094,227
Other current assets	351,949	278,591
Total current assets	<u>5,960,626</u>	<u>6,031,550</u>
Property and equipment, net	298,792	254,718
Goodwill, net	455,732	232,112
Other	485,457	215,024
Total assets	<u>\$ 7,200,607</u>	<u>\$ 6,733,404</u>
<b>LIABILITIES AND STOCKHOLDERS' EQUITY</b>		
Current liabilities:		
Accounts payable	\$ 3,419,738	\$ 3,306,045
Accrued expenses	327,044	254,627
Current maturities of long-term debt	31,615	38,978
Total current liabilities	<u>3,778,397</u>	<u>3,599,650</u>
Convertible debentures	434,433	473,475
Other long-term debt	1,037,616	1,208,003
Other	90,259	53,019
Total liabilities	<u>5,340,705</u>	<u>5,334,147</u>
Stockholders' equity	1,859,902	1,399,257
Total liabilities and stockholders' equity	<u>\$ 7,200,607</u>	<u>\$ 6,733,404</u>