

INGRAM MICRO INC.

CONSOLIDATED BALANCE SHEET

(Dollars in 000s, except per share data)

(Unaudited)

	<u>September 30,</u> <u>2000</u>	<u>January 1,</u> <u>2000</u>
ASSETS		
Current assets:		
Cash	\$ 109,618	\$ 128,152
Investment in available-for-sale securities	-	142,338
Accounts receivable, including retained interest in securitized receivables, net	2,855,305	2,853,509
Inventories	2,591,887	3,471,565
Other current assets	340,583	373,365
Total current assets	<u>5,897,393</u>	<u>6,968,929</u>
Investment in available-for-sale securities	138,807	474,525
Property and equipment, net	323,007	316,643
Goodwill, net	430,431	455,473
Other	61,179	56,357
Total assets	<u>\$ 6,850,817</u>	<u>\$ 8,271,927</u>
LIABILITIES AND STOCKHOLDERS' EQUITY		
Current liabilities:		
Accounts payable	\$ 3,590,436	\$ 4,322,303
Accrued expenses	331,656	317,283
Current maturities of long-term debt	32,042	31,020
Total current liabilities	<u>3,954,134</u>	<u>4,670,606</u>
Convertible debentures	376,497	440,943
Other long-term debt	538,396	876,172
Deferred income taxes and other liabilities	136,464	317,361
Total liabilities	<u>5,005,491</u>	<u>6,305,082</u>
Stockholders' equity	1,845,326	1,966,845
Total liabilities and stockholders' equity	<u>\$ 6,850,817</u>	<u>\$ 8,271,927</u>