

INGRAM MICRO INC.

CONSOLIDATED STATEMENT OF INCOME

(Dollars in 000s, except per share data)

(Unaudited)

	Thirteen Weeks Ended	
	April 1, 2000	April 3, 1999
Net sales	\$ 7,796,350	\$ 6,725,275
Cost of sales	7,430,154	6,366,021
Gross profit	366,196	359,254
Selling, general and administrative expenses	295,665	267,509
Income from operations before reorganization costs	70,531	91,745
Reorganization costs	-	6,234
Income from operations	70,531	85,511
Interest and other (income) expenses	(81,449)	24,364
Income before income taxes	151,980	61,147
Provision for income taxes	57,976	22,671
Income before extraordinary items	94,004	38,476
Extraordinary gain on repurchase of debentures (net of \$1,295 and \$2,405 in income taxes in 2000 and 1999)	2,129	3,778
Net income	\$ 96,133	\$ 42,254
Diluted earnings per share	\$ 0.65	\$ 0.29
Diluted weighted average shares outstanding	147,336,222	148,185,470