

INGRAM MICRO INC.

CONSOLIDATED BALANCE SHEET

(Dollars in 000s, except per share data)

(Unaudited)

	<u>April 1, 2000</u>	<u>January 1, 2000</u>
ASSETS		
Current assets:		
Cash	\$ 106,507	\$ 128,152
Investment in available-for-sale securities	-	142,338
Accounts receivable, including retained interests in securitized receivables, net	2,735,095	2,853,509
Inventories	2,720,125	3,471,565
Other current assets	390,350	373,365
Total current assets	<u>5,952,077</u>	<u>6,968,929</u>
Investment in available-for-sale securities	440,190	474,525
Property and equipment, net	332,605	316,643
Goodwill, net	445,690	455,473
Other	76,592	56,357
Total assets	<u>\$ 7,247,154</u>	<u>\$ 8,271,927</u>
LIABILITIES AND STOCKHOLDERS' EQUITY		
Current liabilities:		
Accounts payable	\$ 3,635,126	\$ 4,322,303
Accrued expenses	243,502	317,283
Current maturities of long-term debt	46,379	31,020
Total current liabilities	<u>3,925,007</u>	<u>4,670,606</u>
Convertible debentures	398,033	440,943
Other long-term debt	600,940	876,172
Other	364,580	317,361
Total liabilities	<u>5,288,560</u>	<u>6,305,082</u>
Stockholders' equity	1,958,594	1,966,845
Total liabilities and stockholders' equity	<u>\$ 7,247,154</u>	<u>\$ 8,271,927</u>