

INGRAM MICRO INC.

CONSOLIDATED BALANCE SHEET (Dollars in 000s, except per share data) (Unaudited)

	<u>April 3, 1999</u>	<u>January 2, 1999</u>
ASSETS		
Current assets:		
Cash	\$ 100,612	\$ 96,682
Trade accounts receivable	2,620,447	2,562,050
Inventories	2,873,321	3,094,227
Other current assets	295,822	278,591
Total current assets	<u>5,890,202</u>	<u>6,031,550</u>
Property and equipment, net	264,728	254,718
Goodwill, net	435,377	232,112
Other	216,642	215,024
Total assets	<u>\$ 6,806,949</u>	<u>\$ 6,733,404</u>
LIABILITIES AND STOCKHOLDERS' EQUITY		
Current liabilities:		
Accounts payable	\$ 3,539,480	\$ 3,306,045
Accrued expenses	269,661	254,627
Current maturities of long-term debt	58,974	38,978
Total current liabilities	<u>3,868,115</u>	<u>3,599,650</u>
Convertible debentures	422,966	473,475
Other long-term debt	943,809	1,208,003
Other	58,526	53,019
Total liabilities	<u>5,293,416</u>	<u>5,334,147</u>
Stockholders' equity	1,513,533	1,399,257
Total liabilities and stockholders' equity	<u>\$ 6,806,949</u>	<u>\$ 6,733,404</u>