

INGRAM MICRO INC.

PRO FORMA CONSOLIDATED INCOME FROM OPERATIONS

(Dollars in 000s)

(Unaudited)

	Thirteen Weeks Ended December 28, 2002			Thirteen Weeks Ended December 29, 2001		
	As Reported Under GAAP	Impact of Reorganization Costs, Other Major- Program Costs and Special Items	Non-GAAP Financial Measure	As Reported Under GAAP	Impact of Reorganization Costs, Other Major- Program Costs and Special Items	Non-GAAP Financial Measure
North America	\$ (18,637)	\$ 55,389	\$ 36,752	\$ 35,905	\$ 4,717	\$ 40,622
Europe	13,709	6,486	20,195	(3,922)	8,412	4,490
Other international	940	843	1,783	(8,671)	981	(7,690)
	\$ (3,988)	\$ 62,718	\$ 58,730	\$ 23,312	\$ 14,110	\$ 37,422
	Fifty-two Weeks Ended December 28, 2002			Fifty-two Weeks Ended December 29, 2001		
	As Reported Under GAAP	Impact of Reorganization Costs, Other Major- Program Costs and Special Items	Non-GAAP Financial Measure	As Reported Under GAAP	Impact of Reorganization Costs, Other Major- Program Costs and Special Items	Non-GAAP Financial Measure
North America	\$ 36,498	\$ 93,227	\$ 129,725	\$ 104,673	\$ 44,956	\$ 149,629
Europe	12,739	20,147	32,886	13,642	13,574	27,216
Other international	971	3,257	4,228	(25,385)	5,774	(19,611)
	\$ 50,208	\$ 116,631	\$ 166,839	\$ 92,930	\$ 64,304	\$ 157,234

