

INGRAM MICRO INC.

CONSOLIDATED BALANCE SHEET

(Dollars in 000s)

(Unaudited)

	<u>June 29, 2002</u>	<u>December 29, 2001</u>
ASSETS		
Current assets:		
Cash and cash equivalents	\$ 477,243	\$ 273,059
Investment in available-for-sale securities	-	24,031
Accounts receivable, including retained interest in securitized receivables, net	2,032,015	2,297,957
Inventories	1,445,754	1,623,628
Other current assets	209,846	238,171
Total current assets	<u>4,164,858</u>	<u>4,456,846</u>
Property and equipment, net	299,984	303,833
Goodwill, net	231,794	508,227
Other	46,763	33,101
Total assets	<u>\$ 4,743,399</u>	<u>\$ 5,302,007</u>
LIABILITIES AND STOCKHOLDERS' EQUITY		
Current liabilities:		
Accounts payable	\$ 2,287,646	\$ 2,607,145
Accrued expenses	387,486	279,669
Current maturities of long-term debt	125,116	252,803
Total current liabilities	<u>2,800,248</u>	<u>3,139,617</u>
Convertible debentures	415	405
Senior subordinated notes	210,743	204,899
Other	84,804	89,788
Total liabilities	<u>3,096,210</u>	<u>3,434,709</u>
Stockholders' equity	1,647,189	1,867,298
Total liabilities and stockholders' equity	<u>\$ 4,743,399</u>	<u>\$ 5,302,007</u>