

INGRAM MICRO INC.

CONSOLIDATED BALANCE SHEET

(Dollars in 000s)

(Unaudited)

	<u>March 30, 2002</u>	<u>December 29, 2001</u>
ASSETS		
Current assets:		
Cash	\$ 379,513	\$ 273,059
Investment in available-for-sale securities	-	24,031
Accounts receivable, including retained interest in securitized receivables, net	2,030,866	2,297,957
Inventories	1,505,183	1,623,628
Other current assets	215,101	238,171
Total current assets	<u>4,130,663</u>	<u>4,456,846</u>
Property and equipment, net	295,385	303,833
Goodwill, net	224,588	508,227
Other	35,990	33,101
Total assets	<u>\$ 4,686,626</u>	<u>\$ 5,302,007</u>
LIABILITIES AND STOCKHOLDERS' EQUITY		
Current liabilities:		
Accounts payable	\$ 2,336,504	\$ 2,607,145
Accrued expenses	287,777	279,669
Current maturities of long-term debt	150,466	252,803
Total current liabilities	<u>2,774,747</u>	<u>3,139,617</u>
Convertible debentures	410	405
Senior subordinated notes	197,573	204,899
Other	103,349	89,788
Total liabilities	<u>3,076,079</u>	<u>3,434,709</u>
Stockholders' equity	1,610,547	1,867,298
Total liabilities and stockholders' equity	<u>\$ 4,686,626</u>	<u>\$ 5,302,007</u>